

NOMINATION OF BENEFICIARY

Nomination of beneficiary in the event of death

MEMBER DETAILS

Employee number:		Date:	
Surname:			
First name(s):			
Identity / passport number:			

BENEFICIARY DETAILS

Surname & first name(s)	ID / passport number	Relationship	Contact number	Percentage share of death benefit
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
Total				100%

NOMINATION FOR MINOR DEPENDANTS

In the event of my death whilst my child(ren) and / or financial dependant(s) are still minors, I wish to elect one of the following options. I direct that payments be made as follows:

	Elect one
(i) A beneficiary trust be established for my minor dependant(s) that caters for their living expenses while they are minors, with the balance of their share of the estate being made payable to each dependant as he or she reaches majority legal status; or	<input type="checkbox"/>
(ii) To the nominated guardian as per the details below:	<input type="checkbox"/>

NOMINATION OF GUARDIAN FOR MINOR CHILDREN

I nominate the guardian elected below to raise my child(ren) and assist the trustees with identifying financial needs of my child(ren):

Surname and first name(s) guardian:	
Identity / passport number of guardian:	
Relationship to principal member:	
Contact number:	

MEMBER AUTHORISATION

I, _____, ID number (_____)

hereby confirm my beneficiaries and their entitlement as indicated above in the event of my death. This form replaces all nomination of beneficiary forms previously submitted by me. I also acknowledge that should the amount of my benefit be less than R50 000.00 the benefit will be paid to the guardian of my minor child(ren) / dependant(s). However, should the amount of my benefit be greater than R50 000.00, the benefit should be paid in accordance with the election made above. I understand that this form is an expression of my wishes and is not binding on the Trustees, whose responsibilities are set out in the Pension Funds Act.

Member signature:	Date signed:
HR signature:	Date received:

Your nomination of beneficiary form will assist the Board of Management of the Transport Sector Retirement Fund in the disposal of your death benefit.